


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR BOTH LEAF AND DUST.
- LEVELS FOR LIQUORING ASSAMS EASED FURTHER. HOWEVER, WERE READILY ABSORBED.
- MEDIUM ASSAMS AND DOOARS BOUGHT LEAF SOLD AROUND LAST WEEK'S LEVEL.
- LIQUORING ASSAM DUSTS REMAINED FIRM, REMAINDER WERE IRREGULAR AROUND LAST.
- 12% OF TEAS SOLD ABOVE RS 400/-, COMPARED TO 19% IN THE PREVIOUS WEEK.
- WESTERN INDIA AND HUL WERE MAINSTAY. TCPL AND EXPORTS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

| | 2024-25 | | | 2023-24 | | | UPTO SALE - 28 | | |
|-------|-----------|-----------|-------|-----------|-----------|-------|----------------|---------|---------|
| | SALE - 28 | SALE - 27 | +/- | SALE - 28 | SALE - 27 | +/- | 2024-25 | 2023-24 | 2022-23 |
| CTC | 288.29 | 289.77 | -1.48 | 234.53 | 241.04 | -6.51 | 262.01 | 219.45 | 227.05 |
| DUST | 316.44 | 317.18 | -0.74 | 250.14 | 247.25 | 2.89 | 285.89 | 237.73 | 248.62 |
| TOTAL | 299.36 | 300.47 | -1.11 | 239.44 | 243.21 | -3.77 | 270.45 | 224.51 | 232.95 |

3. QUANTITY OFFERED AND SOLD IN SALE - 28 (IN LAKH KGS)

| | OFFERED | SOLD | OUT% | OUT% | | OUT% UPTO SALE NO - 28 | | |
|-------|---------|-------|------|------|---------|------------------------|---------|---------|
| | | | | S-28 | 2023-24 | 2024-25 | 2023-24 | 2022-23 |
| CTC | 13.72 | 11.50 | 16 | 23 | 22 | 27 | 36 | |
| DUST | 9.55 | 7.45 | 22 | 21 | 25 | 30 | 32 | |
| TOTAL | 23.27 | 18.96 | 19 | 22 | 23 | 28 | 35 | |

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

| | BROKENS | FANNINGS | DUST | SECONDARIES | |
|-------------------|---------|----------|--------|-------------|--------|
| | | | | LEAF | DUST |
| SALE - 28/2024-25 | 300.81 | 264.61 | 332.34 | 245.27 | 226.32 |
| SALE - 27/2024-25 | 304.00 | 267.55 | 334.30 | 250.17 | 230.87 |
| SALE - 28/2023-24 | 240.99 | 234.42 | 264.99 | 176.07 | 183.41 |

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

| | BROKENS | FANNINGS | DUST | SECONDARIES | |
|------------------------|---------|----------|------|-------------|------|
| | | | | LEAF | DUST |
| OFFERED - S-28/2024-25 | 39.4 | 15.7 | 34.7 | 3.9 | 6.4 |
| SOLD - S-28/2024-25 | 42.1 | 14.2 | 33.4 | 4.5 | 5.9 |

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

| RANGE | 2024-25 | | UPTO SALE - 28 | | |
|---------------------------------------------|-----------|-----------|----------------|---------|---------|
| | SALE - 28 | SALE - 27 | 2024-25 | 2023-24 | 2022-23 |
| A. % OF TEA SELLING ABOVE ₹ 400.00 | 11.8 | 19.1 | 11.2 | 2.2 | 3.3 |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 11.0 | 7.6 | 4.5 | 0.7 | 2.0 |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 10.7 | 6.4 | 5.3 | 1.3 | 3.6 |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 8.1 | 7.0 | 6.4 | 2.3 | 5.6 |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 7.8 | 6.6 | 5.8 | 4.4 | 7.0 |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 5.7 | 6.5 | 6.9 | 8.2 | 7.2 |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 3.4 | 3.9 | 5.2 | 9.0 | 4.8 |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 4.7 | 4.8 | 6.2 | 8.4 | 4.5 |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 6.3 | 5.9 | 7.4 | 7.8 | 5.8 |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 5.7 | 5.0 | 6.6 | 7.8 | 6.6 |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 7.5 | 10.0 | 7.0 | 7.8 | 7.9 |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 5.1 | 4.5 | 5.3 | 6.7 | 8.3 |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 4.8 | 3.2 | 6.2 | 7.7 | 9.1 |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 3.1 | 2.9 | 5.7 | 8.5 | 8.9 |
| O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 2.4 | 4.1 | 6.9 | 7.2 | 7.4 |
| P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99 | 1.8 | 2.3 | 3.2 | 9.0 | 5.4 |
| Q. % OF TEA SELLING BELOW ₹ 100.00 | 0.2 | 0.2 | 0.2 | 1.2 | 2.7 |

7. FUTURE OFFERINGS (IN PACKAGES)

| | 2024-25 | | | 2023-24 | | | +/- |
|----------|---------------|--------|---------|---------------|--------|---------|---------|
| | CLOSING DATE | FOR | UPTO | CLOSING DATE | FOR | UPTO | |
| KOL S/30 | July 06, 2024 | 82062 | 688607 | July 06, 2023 | 80027 | 910579 | -221972 |
| GUW S/30 | July 06, 2024 | 137507 | 1323992 | July 05, 2023 | 107631 | 1239723 | 84269 |
| SLG S/30 | July 06, 2024 | 132098 | 1165345 | July 05, 2023 | 135348 | 1461392 | -296047 |

CURRENCY RATES: 1USD = 83.57 INR, 1GBP = 107.64 INR, 1EUR = 90.72 INR (SOURCE : in.reuters.com 11th July 2024)

KOLKATA PRICE RANGE SALE 14 - 28

ASSAM ESTATE

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---------------------------------------------|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 400.00 | 18.1 | 3.9 | 5.8 |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 7.2 | 1.2 | 3.4 |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 8.3 | 2.3 | 6.2 |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 9.6 | 4.0 | 9.6 |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 8.3 | 7.4 | 11.2 |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 9.5 | 13.5 | 10.6 |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 7.0 | 14.6 | 6.3 |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 7.5 | 13.0 | 6.0 |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 8.3 | 11.3 | 7.2 |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 5.7 | 8.9 | 6.9 |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 4.8 | 7.1 | 7.4 |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 2.0 | 4.0 | 6.1 |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 1.8 | 4.4 | 5.8 |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 1.1 | 2.9 | 4.6 |
| O. % OF TEA SELLING BELOW ₹ 140.00 | 0.6 | 1.6 | 2.8 |

ASSAM BLF

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---------------------------------------------|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 300.00 | 1.9 | 0.8 | 1.5 |
| B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 1.1 | 0.8 | 1.1 |
| C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 2.8 | 1.3 | 1.6 |
| D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 4.9 | 2.8 | 4.8 |
| E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 7.6 | 6.6 | 9.5 |
| F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 11.7 | 12.2 | 11.8 |
| G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 18.8 | 16.1 | 18.0 |
| H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 22.3 | 20.3 | 19.5 |
| I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 17.7 | 29.1 | 20.2 |
| J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 8.6 | 8.4 | 8.8 |
| K. % OF TEA SELLING BELOW ₹ 120.00 | 2.5 | 1.6 | 3.1 |

DOOARS/TERAI ESTATE

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---------------------------------------------|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 380.00 | 1.5 | 0.0 | 1.1 |
| B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 2.8 | 0.3 | 1.4 |
| C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 3.9 | 1.4 | 1.7 |
| D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 10.6 | 4.0 | 7.1 |
| E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 20.3 | 10.2 | 18.4 |
| F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 16.1 | 13.7 | 17.5 |
| G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 17.4 | 16.0 | 12.2 |
| H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 9.1 | 15.9 | 12.6 |
| I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 7.2 | 17.3 | 9.0 |
| J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 3.3 | 10.9 | 6.0 |
| K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 2.0 | 5.1 | 5.4 |
| L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 1.7 | 3.8 | 3.3 |
| M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 2.8 | 1.2 | 1.9 |
| N. % OF TEA SELLING BELOW ₹ 140.00 | 1.3 | 0.4 | 2.4 |

DOOARS/TERAI BLF

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---------------------------------------------|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 250.00 | 2.8 | 0.1 | 0.2 |
| B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99 | 3.9 | 0.8 | 0.8 |
| C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99 | 5.4 | 2.2 | 2.5 |
| D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99 | 5.0 | 3.6 | 6.5 |
| E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99 | 10.4 | 4.2 | 9.6 |
| F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99 | 11.7 | 7.5 | 12.7 |
| G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99 | 23.7 | 16.4 | 19.1 |
| H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99 | 32.8 | 46.2 | 24.5 |
| I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99 | 3.9 | 19.0 | 21.2 |
| J. % OF TEA SELLING BELOW ₹ 90.00 | 0.4 | 0.1 | 2.9 |

CACHAR/TRIPURA

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---------------------------------------------|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 340.00 | 5.2 | 0.3 | 0.9 |
| B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 3.4 | 0.8 | 2.1 |
| C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 3.6 | 1.5 | 2.4 |
| D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 3.1 | 2.0 | 3.4 |
| E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 6.7 | 3.5 | 3.4 |
| F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 10.4 | 5.2 | 6.2 |
| G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 12.8 | 11.4 | 12.1 |
| H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 21.7 | 16.4 | 15.6 |
| I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 12.4 | 20.9 | 13.7 |
| J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 12.3 | 18.1 | 16.8 |
| K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 6.8 | 11.2 | 14.4 |
| L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 1.1 | 6.8 | 5.7 |
| M. % OF TEA SELLING BELOW ₹ 120.00 | 0.7 | 2.0 | 3.2 |